

VOLUME III COMBINATION SYSTEM SUPPLEMENT

COMMON ORIGINATION AND DISBURSEMENT
2014-2015 TECHNICAL REFERENCE



COMBINATION SYSTEM IMPLEMENTATION GUIDE.....	1
Table of Contents.....	1
Overview.....	3
Important Note Regarding Upcoming EDExpress 2014-2015 Releases and Volume III Updates	3
The Higher Education Reconciliation Act of 2005 (the HERA).....	4
TEACH Grant	4
What it Means to be a Combination User	5
Organization of this Guide.....	6
Enhancements and Changes to EDExpress for 2014-2015.....	6
Global	7
Application Processing	8
Packaging.....	9
Pell Grant	10
Business Rules.....	11
2013-2014 COD Message Class Options.....	11
2013-2014 Updates to Valid Date Ranges	12
Direct Loan Fields Required for Origination	13
Direct Loan Ancillary Services.....	14
Direct Loan MPN, PLUS Credit Decision, and Disclosure Statement	15
Importing the MPN Status from the COD System.....	18
System Options	21
EDExpress for Windows.....	21
Combination EDExpress/Custom System.....	22
Interface with Other Software Systems on Campus.....	22
Benefits to Using EDExpress.....	22
PC Requirements for EDExpress	22
The Basic Process for Combination Systems.....	23
Common Record Documents	25
Documents	25
Combination System Message Classes	26
Combination System Record Layouts.....	27
Imports	27
Pell External Imports	31
TEACH Grant External Imports	32
Direct Loan External Imports	32
External Exports (Pell, TEACH, and Direct Loan).....	38
File Formats	39
The Query Function	41
Combination System Edits.....	44
Example End-of-Entry Edits and Resolution Steps	44
TEACH GRANT APPENDIX	49
Teacher Education Assistance for College and Higher Education Grant	49
EDExpress Setup Requirements for the TEACH Grant.....	51
COD Setup	51
Security Groups Setup	52
User Database Setup	52
Origination and Disbursement Add/Change.....	53
Agreement to Serve (ATS)	54
Where to Get More Information	55

COMBINATION SYSTEM MESSAGE CLASSES.....	1
Table of Contents.....	1
Overview of Message Classes.....	2
Program-Specific EDExpress Message Classes.....	3
Pell Grant Message Classes	3
Direct Loan Message Classes	3
TEACH Grant Message Classes	3
COD System Message Classes Used by EDExpress.....	4
COD System Data Types	4
COD System Pell Grant Reports.....	4
COD System Direct Loan Reports.....	5
COD System TEACH Grant Reports.....	6
 COMBINATION SYSTEM RECORD LAYOUTS.....	 1
Table of Contents.....	1
Pell Grant Combination Layouts	3
PGEO15OP: Pell Grant External Origination Add/Change Record	3
PGED15OP: Pell Grant External Disbursement Add/Change Record.....	14
Direct Loan Combination Layouts.....	17
DIEA15OP: Direct Loan External Import Loan Origination Add File (Batch Type #0)	17
DIEC15OP: Direct Loan External Import Change Record (Batch Type #P).....	36
Direct Loan, Origination External Import Change Field Numbers Sorted by Field Name Alphabetically.....	41
Direct Loan, Origination External Import Change Field Numbers Sorted by DL Change Number	52
DEER15IN: Direct Loan External Export	63
TEACH Grant Combination Layouts.....	81
TGED15OP: TEACH Grant External Data Add/Change Record	81
 COMBINATION SYSTEM EDITS	 1
Table of Contents.....	1
Pell Grant EDExpress Edits	3
Direct Loan EDExpress Edits.....	10
TEACH Grant EDExpress Edits.....	21